



Advancing High-Grade Tartan Mine

Rob McEwen Ownership: 36%
Corporate Presentation – March 2024

TSX Venture
EXCHANGE

TSX:CGC

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Technical Information

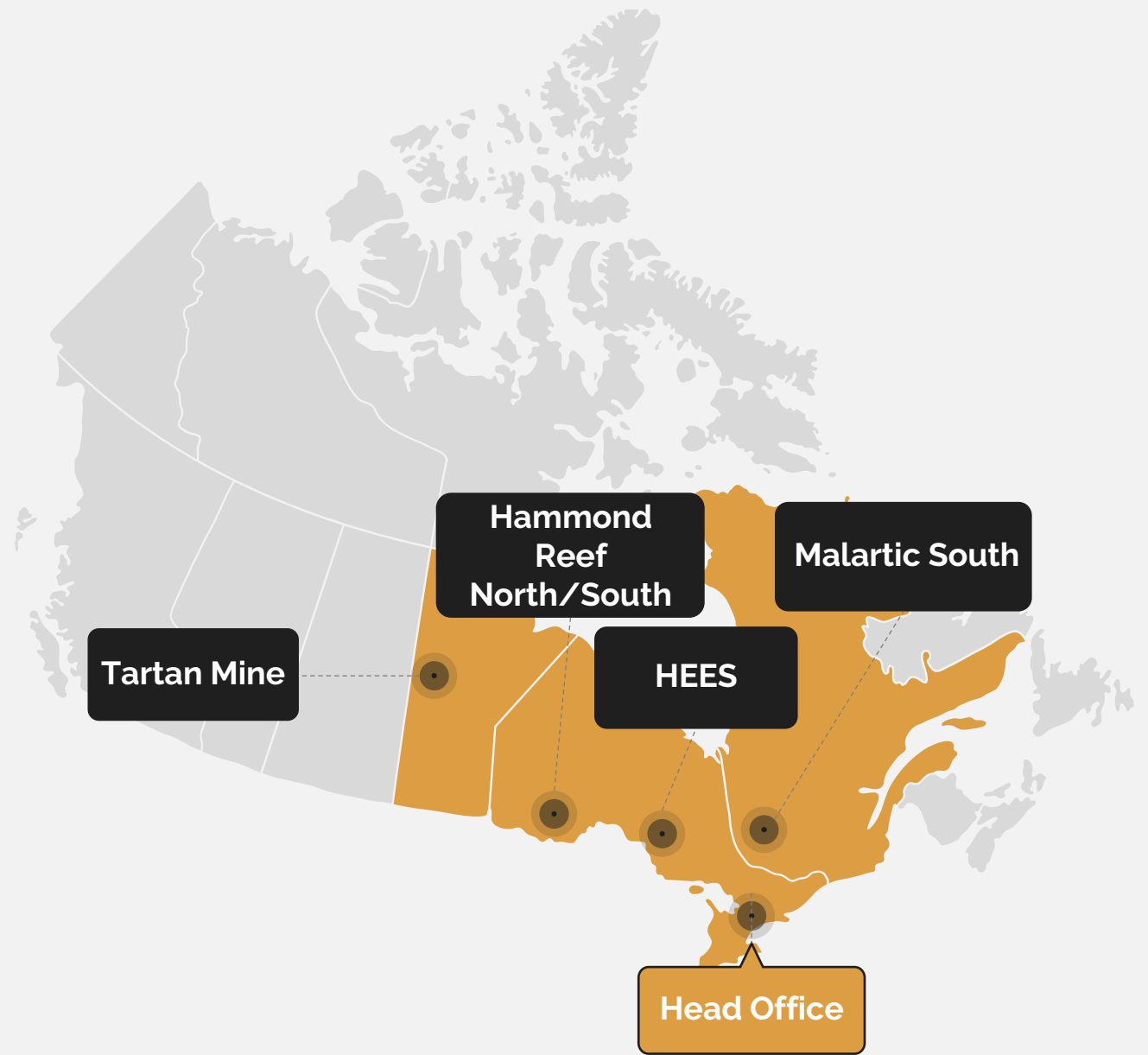
Unless otherwise indicated, the technical information presented herein has been reviewed by the Company’s Director, Wes Hanson, a qualified person in accordance with National instrument 43-101 – Standards for Disclosure for Mineral Projects.

Forward-looking Statements

Forward looking statements are statements that are not historical facts and are generally, but not always, identified by the words “expects”, “plans”, “anticipates”, “believes”, “intends”, “estimates”, “projects”, “potential” and similar expressions, or that events or conditions “will”, “would”, “may”, “could” or “should” occur. Although Canadian Gold Corp. believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or realities may differ materially from those in forward looking statements. Forward looking statements involve known and unknown risks, uncertainties and other factors that may cause the actual results, performance or achievements of Canadian Gold Corp. or of the commodity mining industry to be materially different from future results, performance or achievements expressed or implied by those forward looking statements. These risks, uncertainties and other factors include, but are not limited to, changes in the global price of mineral commodities and currencies and the risks involved in the exploration, development and mining business, in whole or in part. Actual results may differ materially from those currently anticipated in such statements. Forward looking statements are based on the beliefs, estimates and opinions of the Company’s management on the date the statements are made. Except as required by law, Canadian Gold Corp. undertakes no obligation to update these forward-looking statements in the event that management’s beliefs, estimates or opinions, or other factors, should change.

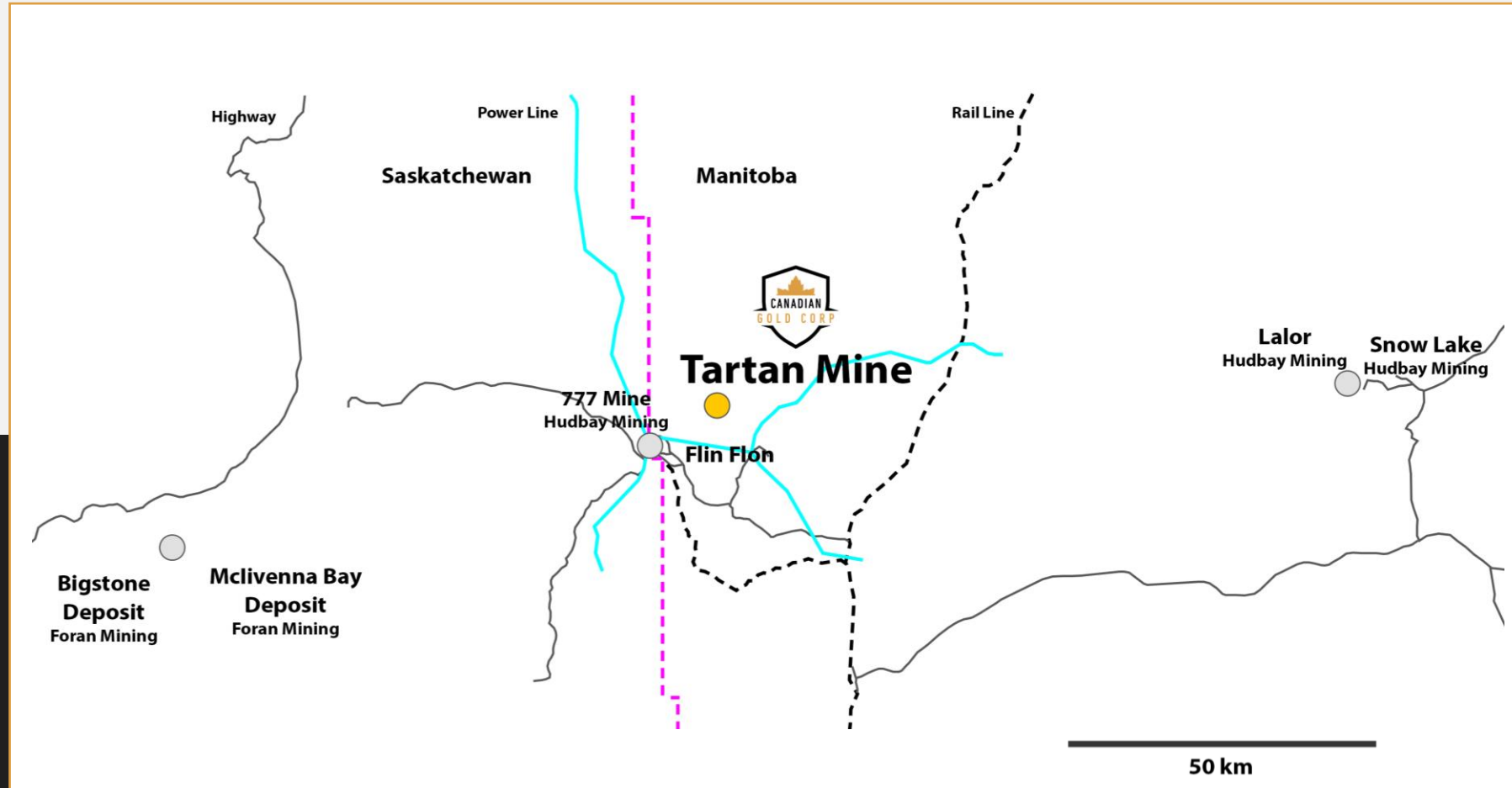


Where We Are Located



Tartan Mine in Manitoba

Excellent Roads, Rail & Power Supply



Manitoba Competitive Advantage



Low Cost Electricity
\$0.04/kWh



Electricity 98%
Renewable



Tax Incentives
Recoup Capex Before
Taxes Payable




Skilled Workforce
Long Mining History



Power Lines to Mine


Mine Site Road Access



25 km from Flin Flon
No Camp Required



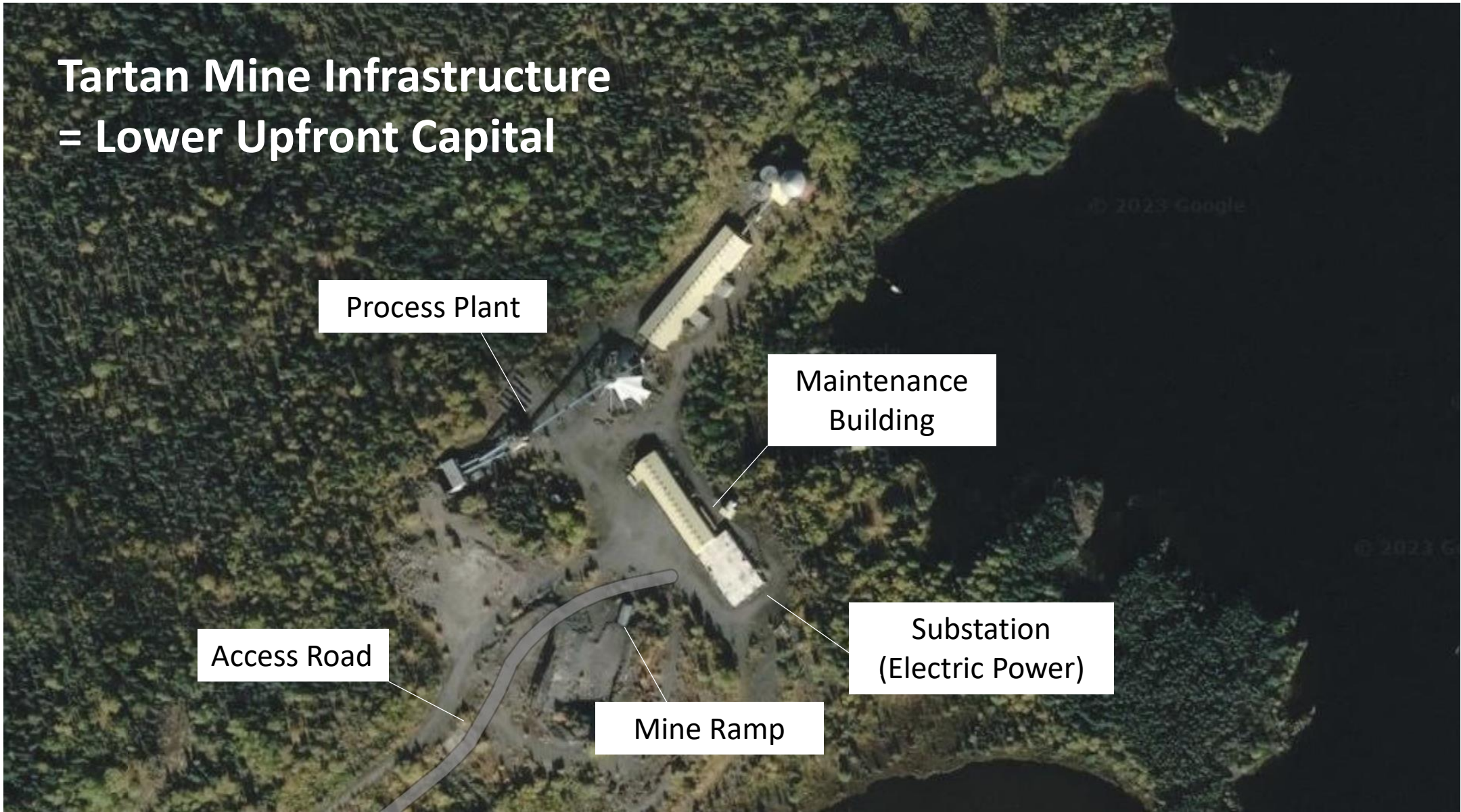
Former Mine Site
Good Infrastructure



High-Grade Gold
New Discovery

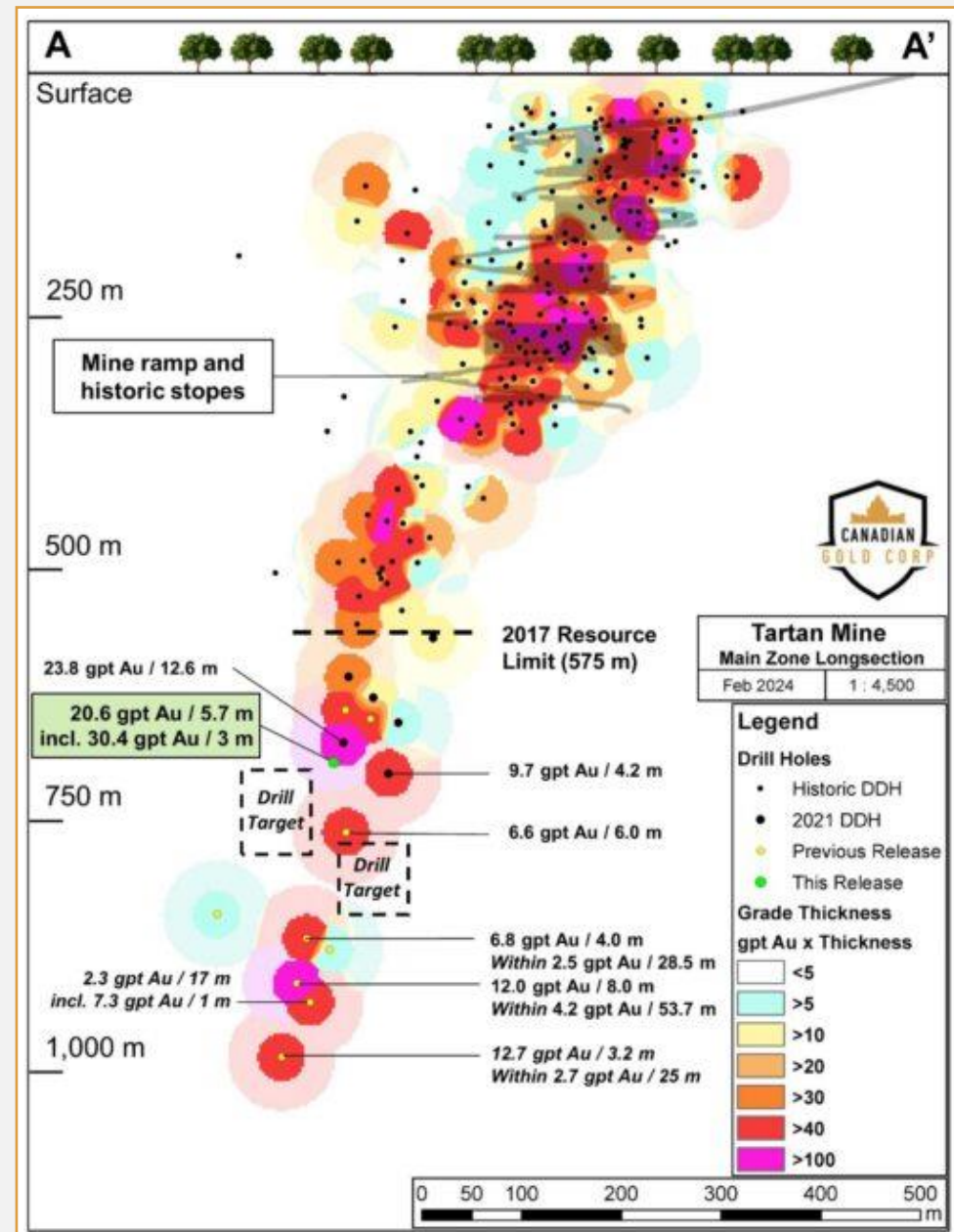
Tartan Mine Competitive Advantage

Tartan Mine Infrastructure = Lower Upfront Capital



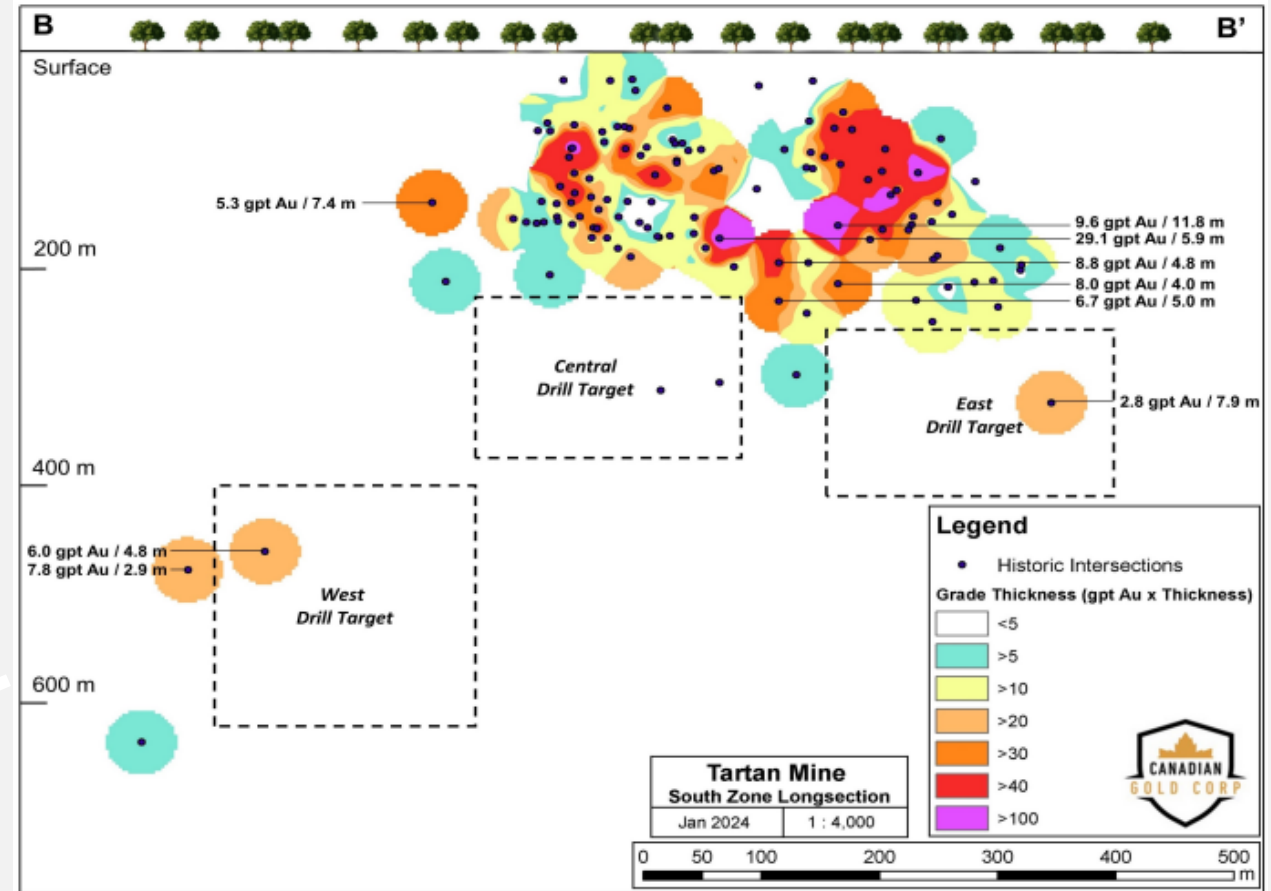
Phase 2 Drill Program: Main Zone

- Focused on High-Grade at Depth
- Drilling Began October 2023
- Expanded Mineralization By 72% Vertically
 - 12.7gpt / 3.2m (January 2024)
 - 12.0 gpt / 8.0m (August 2023)
- Expanding Hanging Wall Zone to the West
 - 20.6gpt / 5.7m (February 2024)



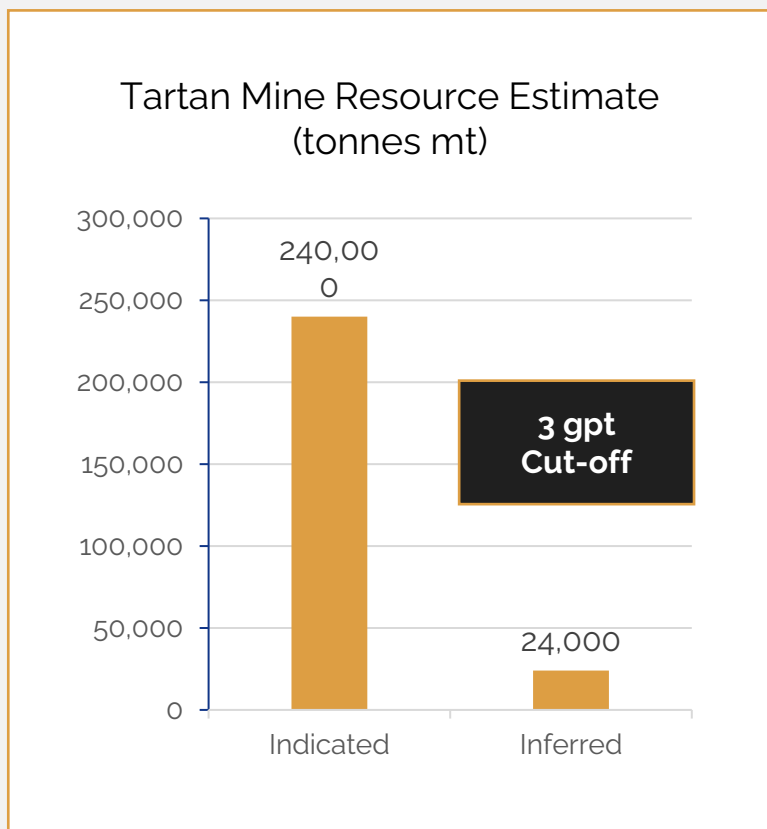
Phase 2 Drill Program: South Zone

- Drilling Began March 2024
- Following Up On Encouraging Results
 - 9.6gpt / 11.8m
 - 8.8gpt / 4.8m
 - 6.7gpt / 5.0m
 - 8.0gpt / 4.0m



Tartan Mine 2017 Resource Estimate

Max Depth 575m – Since Expanded 72% Vertically



Reserves	Grade	Tonnes	Ounces
Indicated	6.32	1,180,000	240,000
Inferred	4.89	240,000	24,000

- Resource was estimated by S. Butler P.Geo., A. Armitage P.Geo., P. Karelse P.Geo., and A. Petrovic P.Eng., of Mining Plus Canada Consulting Ltd., a company independent of Canadian Gold Corp. (The Technical Report titled; "Satori Resources Tartan Lake Project Technical Report Manitoba, Canada April 2017" with an effective date of April 5 2017, discloses the key assumptions, methodology and observations related to the estimate.



Potential Areas of Improvement

1

Electric Mining

- ↓ Operating Costs
- ↓ Emissions
- ↑ Health & Safety

2

Ore Sorting

- ↑ Gold Grades to Mill

3

Gold Recoveries

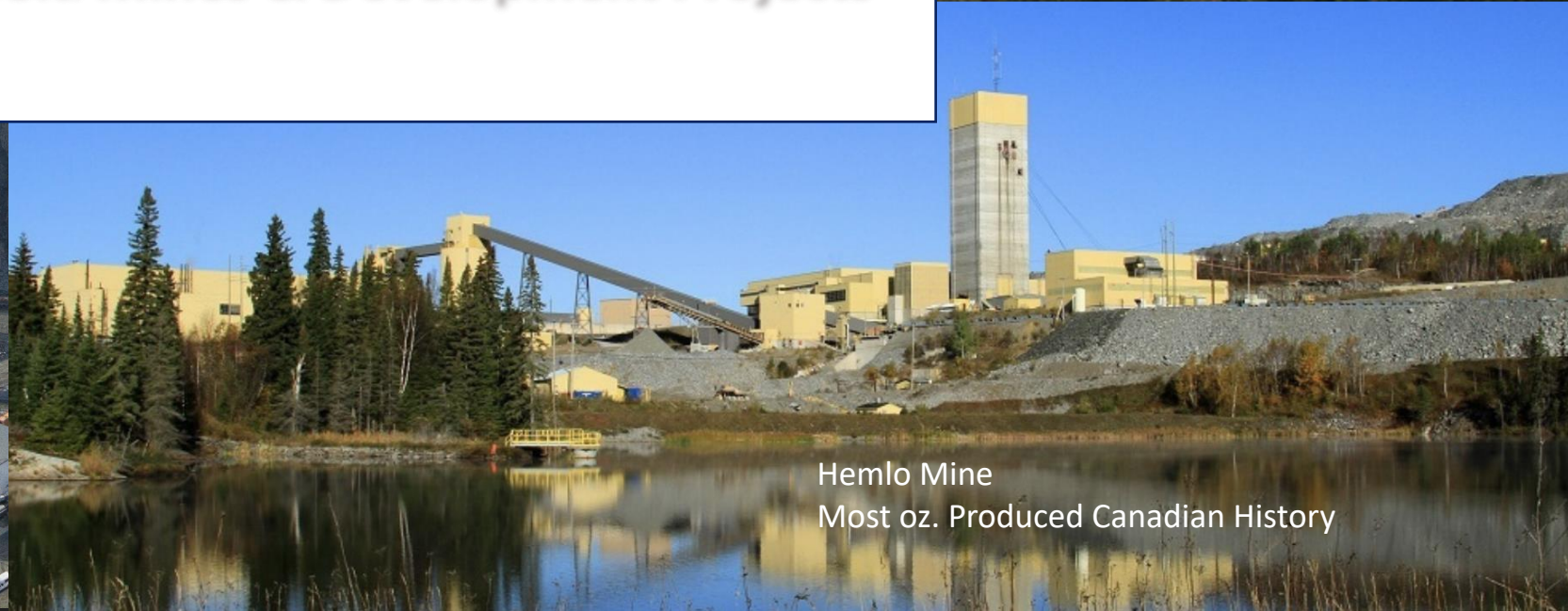
Objective > 90% gold recoveries using conventional methods

Canadian Malartic
Canada's Largest Gold Mine



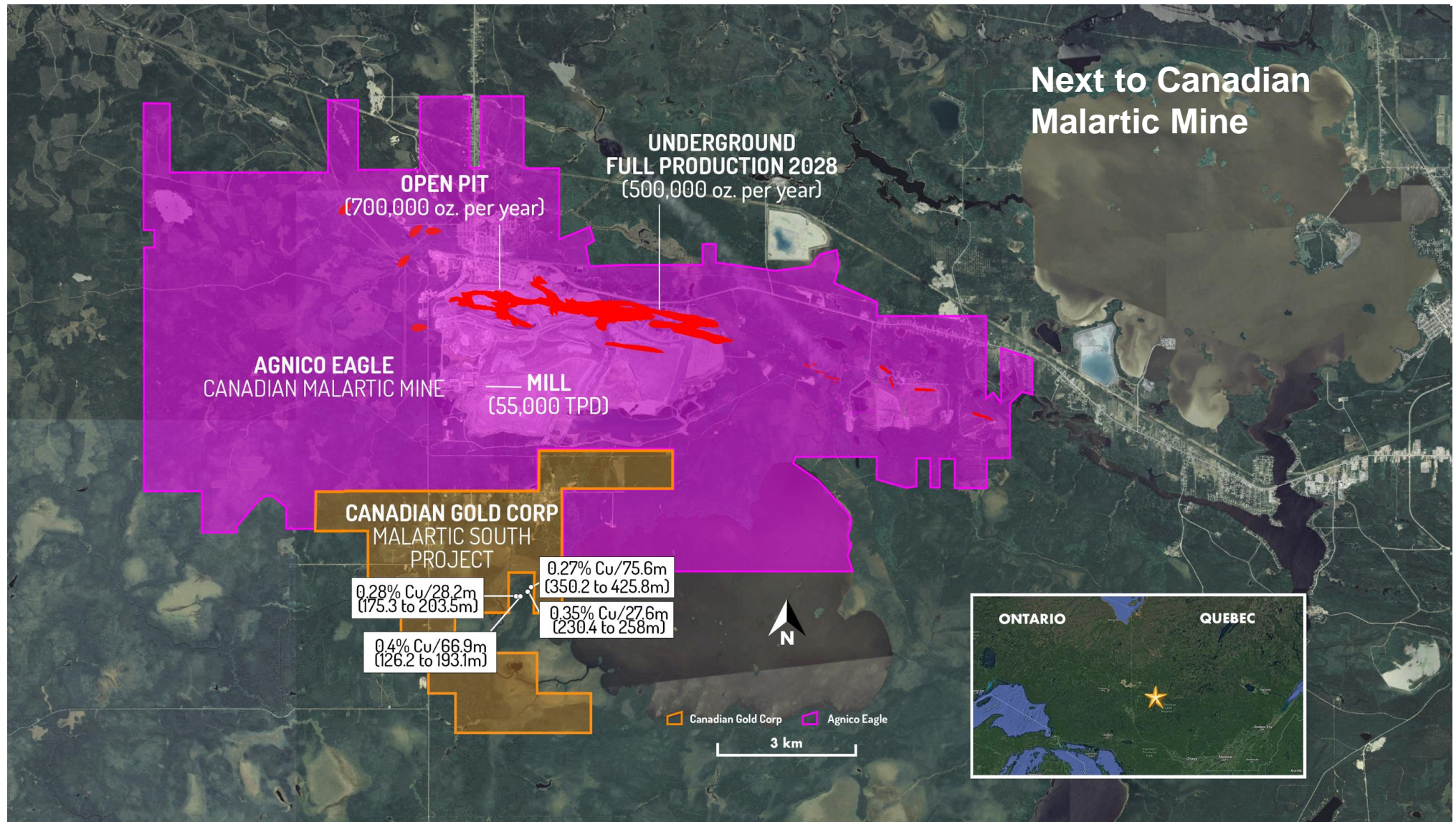
**Exploring Next To Canada's Largest
Gold Mines & Development Projects**

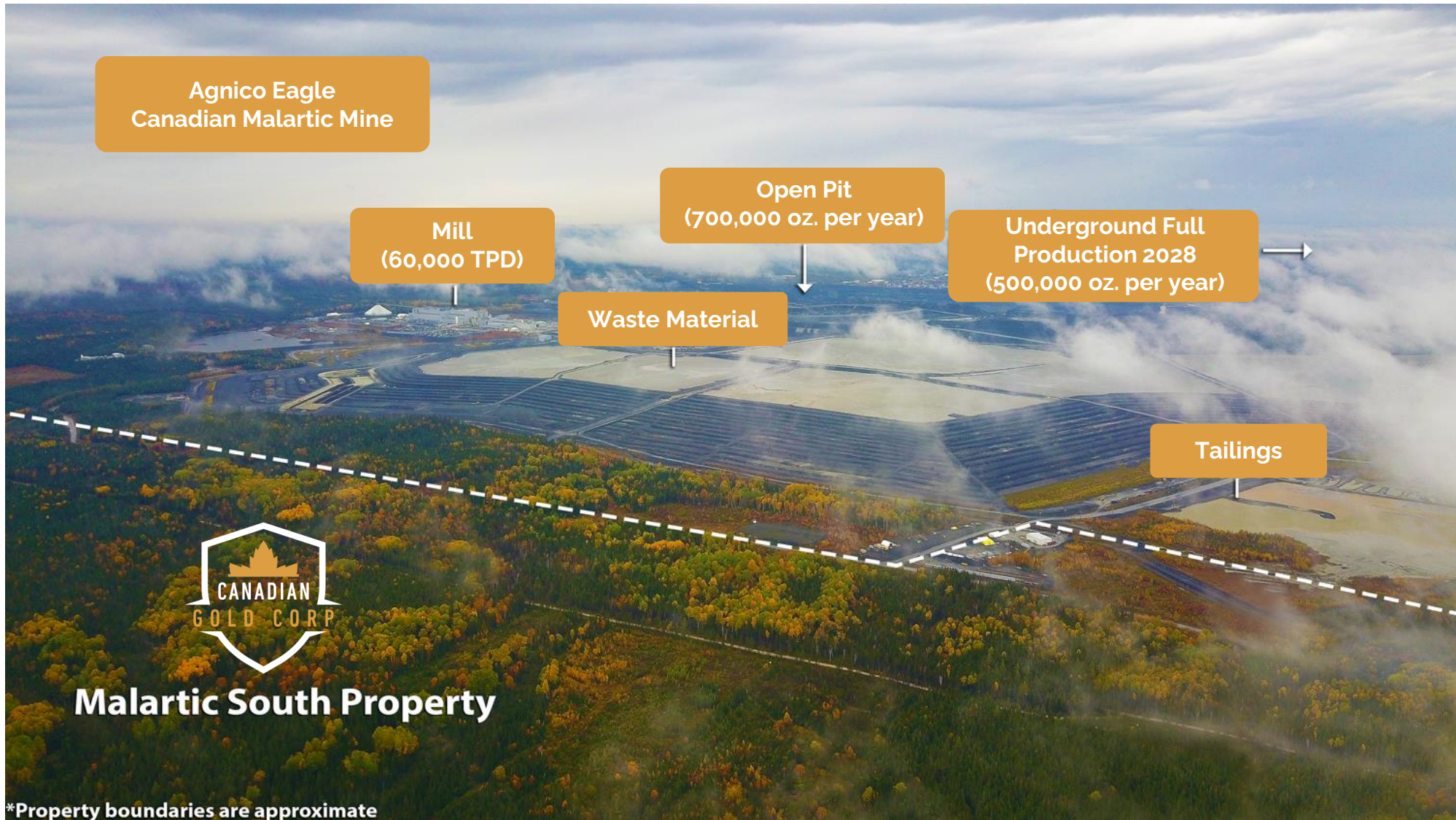
Hammond Reef Project
Fully Permitted



Hemlo Mine
Most oz. Produced Canadian History

Next to Canadian Malartic Mine





Agnico Eagle
Canadian Malartic Mine

Mill
(60,000 TPD)

Open Pit
(700,000 oz. per year)

Waste Material

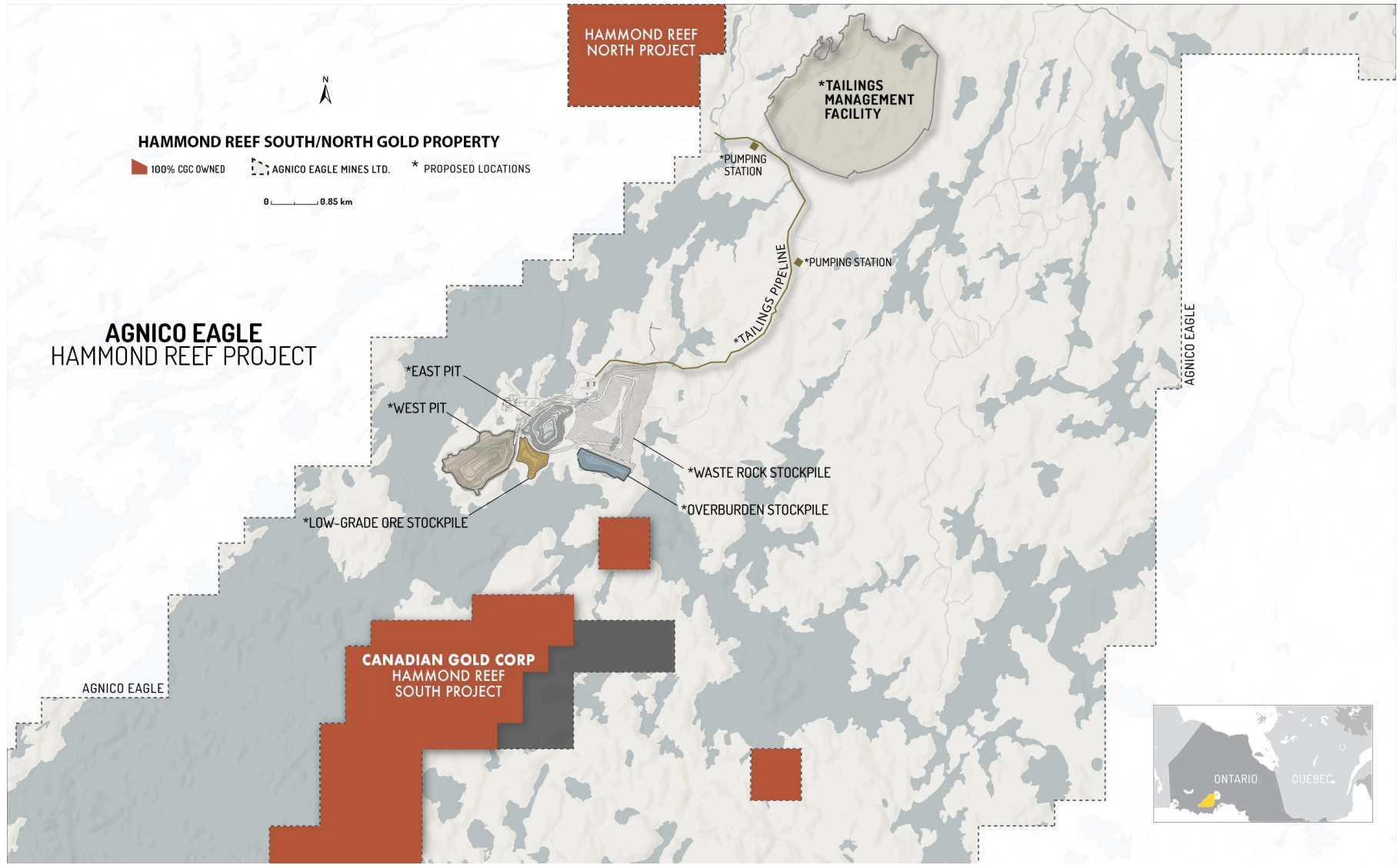
Underground Full
Production 2028
(500,000 oz. per year)

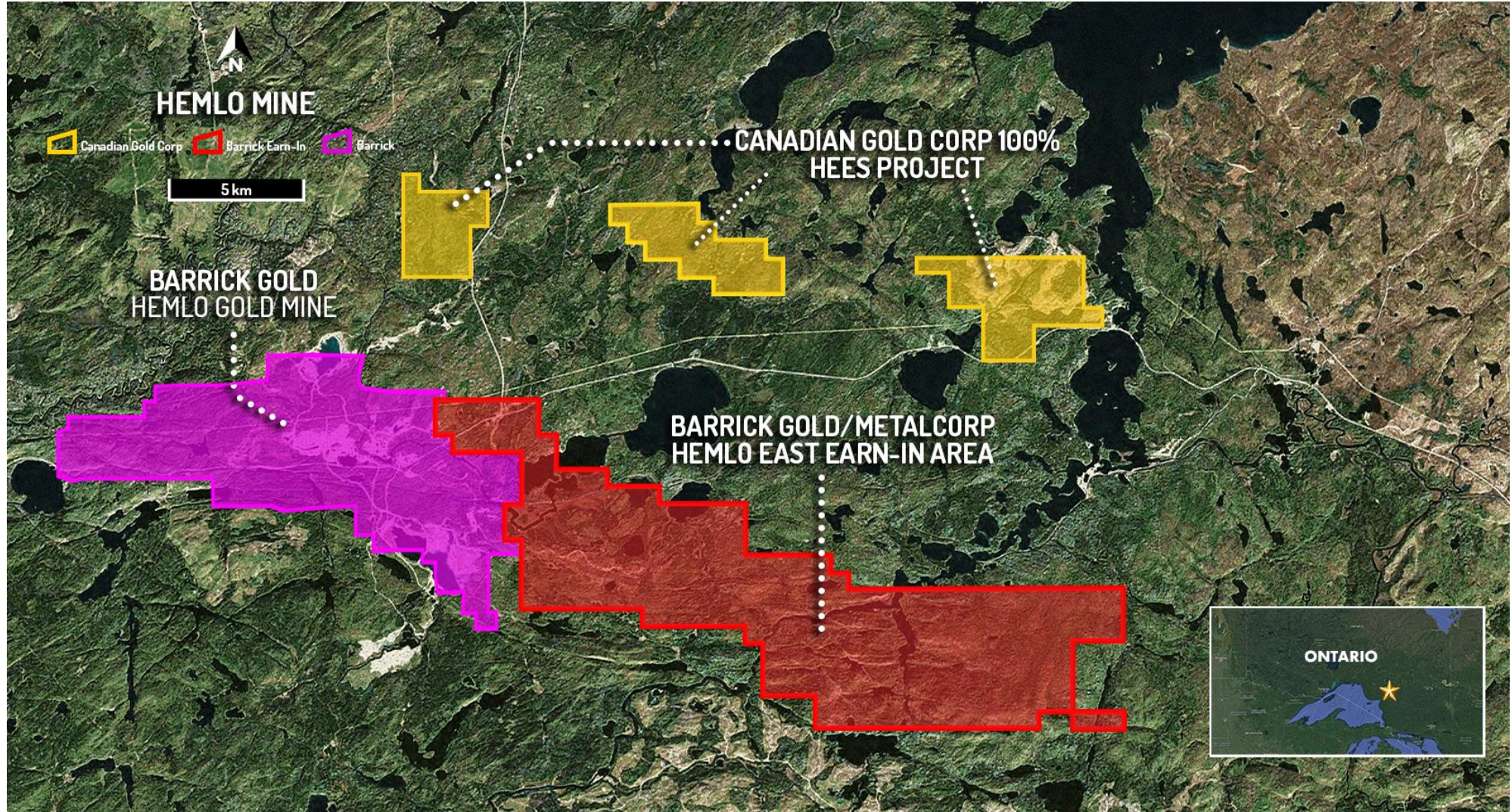
Tailings



Malartic South Property

*Property boundaries are approximate



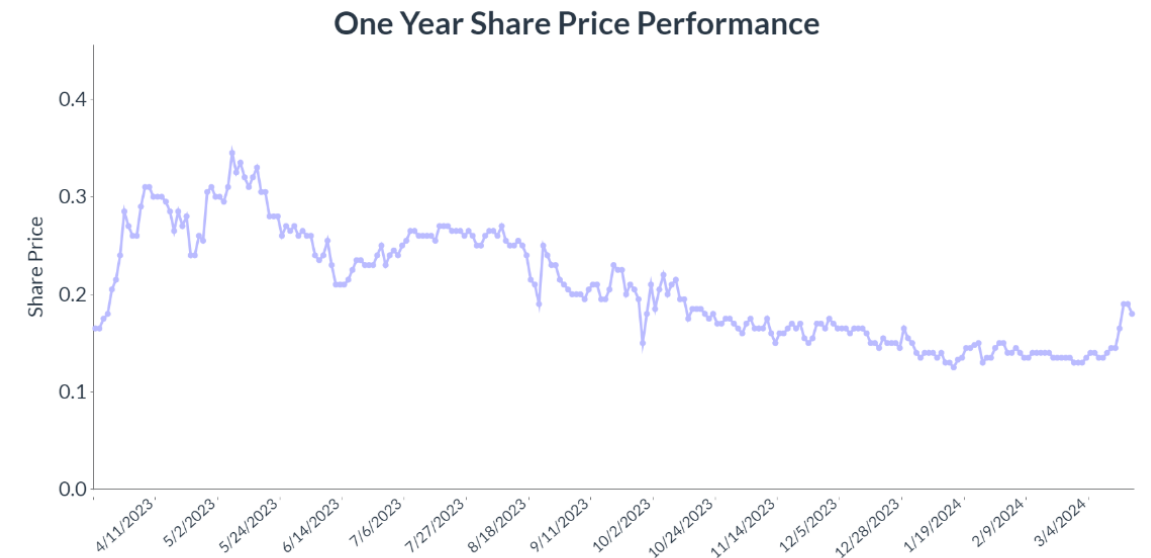


Strategic Investors & Material Insider Holdings

Capital Markets Profile

Shares outstanding	174.2 million
Options	3.6 million
Warrants	5.8 million
Cash	1.0 million
Debt	0.0 million
Market cap	30.0 million
Enterprise value	29.0 million
Rob McEwen Ownership	36%
Insider Ownership	~9.0%

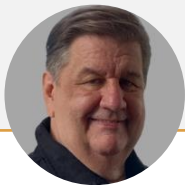
1 Year Share Price Performance



¹Priced as of March 18, 2024.

²Cash and debt as of March 18, 2024

Management & Board of Directors



EDWARD HUEBERT

President, CEO & Director

Mr. Huebert was Special Advisor on Mining to the Cabinet Secretary on Economic Development for Manitoba, where he developed many of the province's incentive programs, including the Mines Tax Holiday and Manitoba Exploration Tax Credit. He also served as acting mine manager for the Snap Lake Mine.



JENNIFER BOYLE

Executive VP & Director

Ms. Boyle is a Director and Founder, and former Executive Chair of Canadian Gold Corp. A former securities lawyer who has been, for the past 22 years, founding or re-organizing early-stage junior resource issuers, & developing growth strategies for various clients.



JULIO DIGIROLAMO

CFO

Mr. DiGirolamo is a Chartered Professional Accountant who has over 22 years of experience including, most-recently, five years as CFO for Carlisle Goldfields Limited, a TSX-listed gold exploration company having projects located in northern Manitoba, Canada



PETER SHIPPEN

Chairman

Peter Shippen is an entrepreneur, investor, and capital markets professional with 22 years of experience. Mr. Shippen is the Chief Executive Officer of CSE listed Britannia Life Sciences Inc., and formerly, a senior executive at Purpose Investments.



ALEX MCEWEN

Director

Mr. McEwen is Chief Operating Officer and Co-Owner of a private industrial power generation company, Remote Power Corp., that is active in the construction, energy, and mining sectors across Canada. Alex has spent his professional career in the natural resource sector.



DOUG FLEGG

Director

Mr. Flegg is former Managing Director of Global Mining Sales for BMO Capital Markets, having over 30 years of mining and mining finance experience, supported by a technical background in Geology, augmented with over 20 years of mining-related capital markets experience.



JIM DOWNEY

Director

Mr. Downey served in the provincial legislature from 1977-1999. During his time in office, he served as Minister of Energy and Mines, Agriculture, Northern and Native Affairs, Rural Development, and Industry, Trade and Tourism. Mr. Downey was appointed Deputy Premier of Manitoba from 1990-1999.



JEFF KILBORN

Director

Mr. Kilborn currently holds the position of Chief Financial Officer at a private technology company. Formerly, Jeff held the positions of Business Advisor, High Impact Firms, BDC Advisory Services, and also Chief Financial Officer of Canadian Gold Corp Resources during the period 2011 through to 2016.



WES HANSON

Director

Mr. Hanson worked as the Chief Underground Geologist at the Tartan Lake Gold Mine Project when it operated between 1986 and 1989, and brings over 32 years of industry experience, including exploration, mine development, mine operations, project evaluation & financing.

For Additional Information



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