



Advancing the High-Grade Tartan Gold Mine

Rob McEwen Ownership: **35%**

Insider Ownership: **~9%**

Corporate Presentation – August 2024

TSX VENTURE
EXCHANGE

TSX:CGC

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Technical Information

Unless otherwise indicated, the technical information presented herein has been reviewed by the Company's Director, Wesley Whymark, a qualified person in accordance with National instrument 43-101 – Standards for Disclosure for Mineral Projects.

Forward-Looking Statements

Forward looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expects", "plans", "anticipates", "believes", "intends", "estimates", "projects", "potential" and similar expressions, or that events or conditions "will", "would", "may", "could" or "should" occur. Although Canadian Gold Corp. believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or realities may differ materially from those in forward looking statements. Forward looking statements involve known and unknown risks, uncertainties and other factors that may cause the actual results, performance or achievements of Canadian Gold Corp. or of the commodity mining industry to be materially different from future results, performance or achievements expressed or implied by those forward-looking statements. These risks, uncertainties and other factors include, but are not limited to, changes in the global price of mineral commodities and currencies and the risks involved in the exploration, development and mining business, in whole or in part. Actual results may differ materially from those currently anticipated in such statements. Forward looking statements are based on the beliefs, estimates and opinions of the Company's management on the date the statements are made. Except as required by law, Canadian Gold Corp. undertakes no obligation to update these forward-looking statements in the event that management's beliefs, estimates or opinions, or other factors, should change.



Canadian Gold Corp. Operations

Our Focus is on restarting the **Tartan Gold Mine** through exploration and development of high-grade resources

Project Highlights

- Located 25 km from the mining hub of Flin Flon, Manitoba
- Road, hydro and underground infrastructure in place
- 2017 Resource of 277 koz Au
 - 240 koz Au at 6.3 gpt Indicated
 - 37 koz Au at 4.9 gpt Inferred
- **New** high-grade gold discovery "The Hanging Wall Zone"
 - 23.8 gpt gold/ 12.6m (October 2021)
 - 20.6 gpt gold/ 5.7m (February 2024)
- Mineralization **Extended** vertically **72%** compared to resource

Where We Are Located

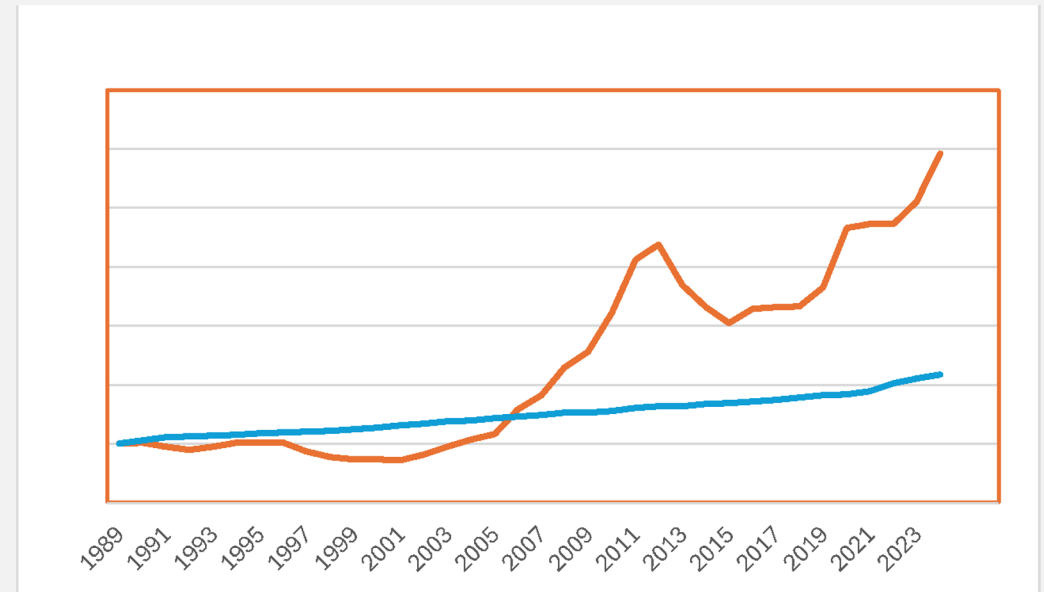


Gold's New "Golden Age"

Relative price performance of Gold Price to
CND CPI since the closure of the **Tartan Gold
Mine in 1989**

Gold Price has never been stronger:

- Central Banks continue to rebuild reserves,
- Consumers in India and China drive growing demand,
- Strong performance vs. Crypto as volatility and inflation hedge.
- **Valuation Gap between Gold and Gold Exploration sector has never been greater:**
 - Stein's Law: "Things that can't go on forever, don't".



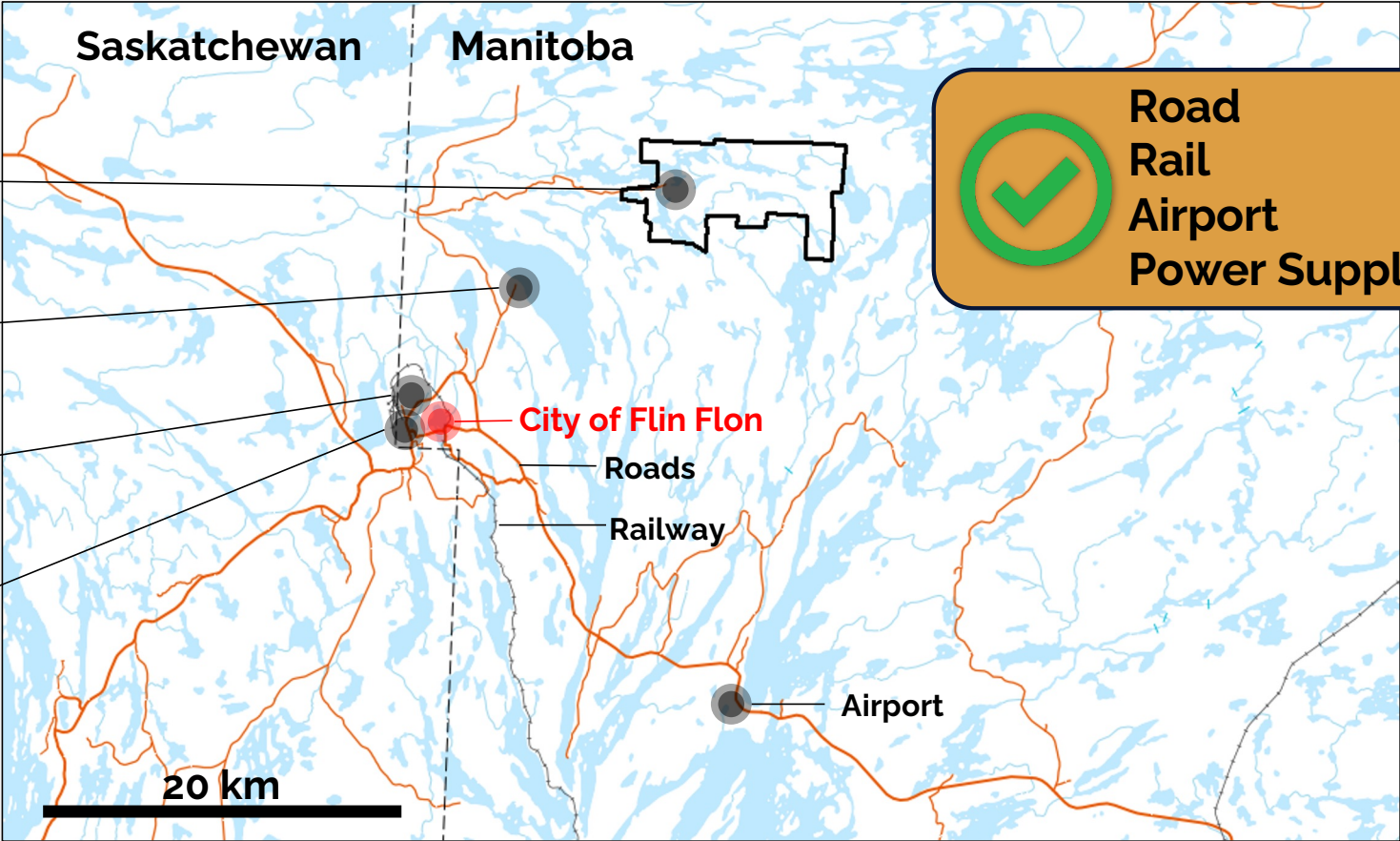
Tartan Mine Location Flin Flon, Manitoba

Tartan Lake Mine
1987 to 1989 – 47 koz Au mined
277 koz resource (2017)

Trout Lake VMS Mine
1 Moz Au produced

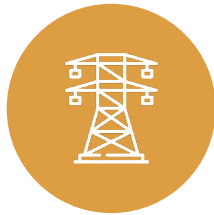
777 VMS Mine
2.4 Moz Au produced

Flin Flon VMS Mine
5.4 Moz Au Produced



Manitoba Competitive Advantage:

*Ranked 6th globally in 2024 Fraser
Institute Mining Survey*



**Lowest Cost
Electricity in North
America**



**98% Renewable
Electricity**



**Strong Tax
Incentives**



**Skilled Workforce
Long Mining History**

Tartan Mine Competitive Advantage

Power Lines to Mine

Access Road

Process Plant

Mill Building

Maintenance Building

Access Road

Substation (Electric Power)

Mine Ramp



25 km from Flin Flon
No Camp Required



High-Grade Gold
New Discovery



Former Mine Site
With Infrastructure

Tartan Mine

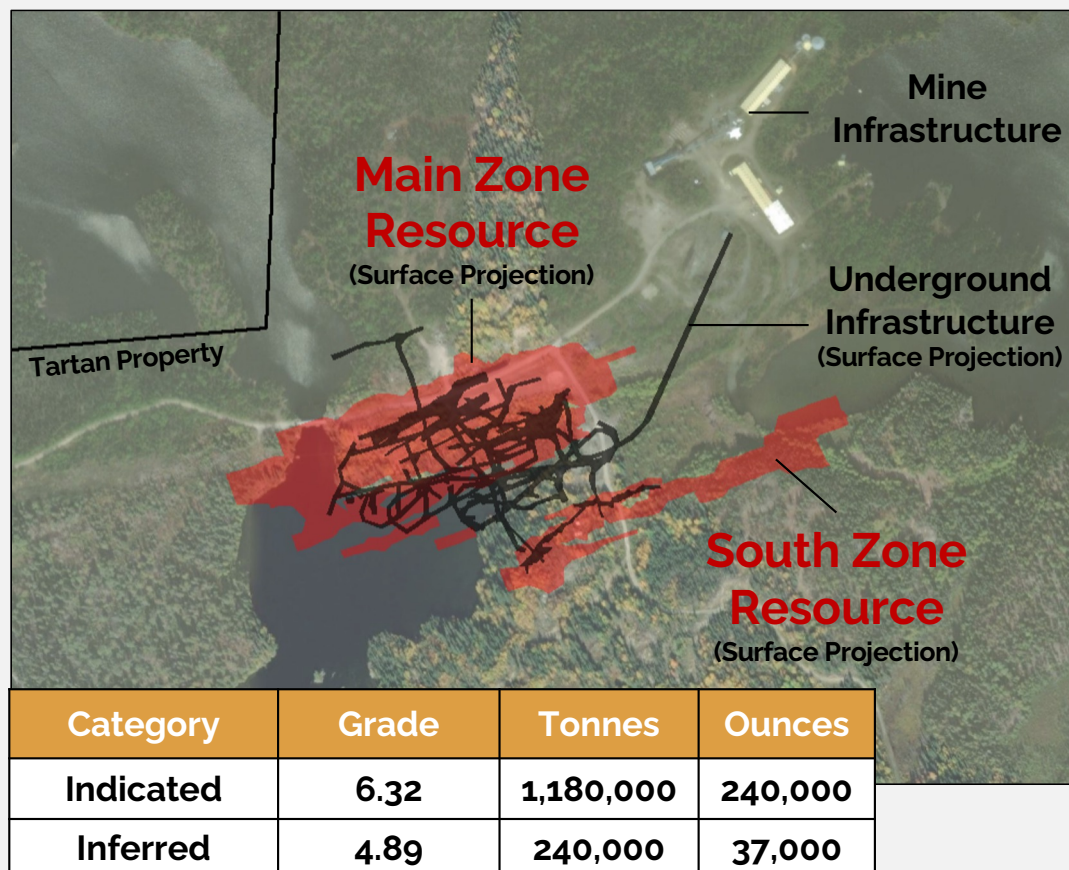
Resource Estimate

2017 Resource Estimate

- 277 koz gold (indicated + Inferred with 3 gpt cut-off)
- Resource to a depth of 575m

NEW for upcoming resource update

- Drilling from 2021 to Spring 2024
 - 33 Drill Holes for 16,439m
- Main Zone mineralization extended 72% from 575m to 1,000m
 - At 890 vertical metres 4.2 gpt Au/ 53.7m including 12.0 gpt Au/ 8 m
- Discovered New high-grade Hanging Wall Zone
 - 23.8 gpt Au/ 12.6 m including 47.6 gpt Au/ 5.8m
 - 20.6 gpt Au/ 5.7 m including 30.4 gpt Au/ 3.0m
- High-grade at the South Zone
 - 6.6 gpt Au/ 19.4m including 24.2 gpt Au/ 2.0 m
- High-grade at the South Zone HWZ
 - 16.7 gpt Au/ 10.35 m including 198.5 gpt Au/ 0.8m



*Resource was estimated by S. Butler P.Geo., A. Armitage P.Geo., P. Karelse P.Geo., and A. Petrovic P.Eng., of Mining Plus Canada Consulting Ltd., a company independent of Canadian Gold Corp. (The Technical Report titled; "Satori Resources Tartan Lake Project Technical Report Manitoba, Canada April 2017" with an effective date of April 5, 2017, discloses the key assumptions, methodology and observations related to the estimate.

Tartan Mine

Main Zone & HWZ

Underground infrastructure - ramp to 325 metres

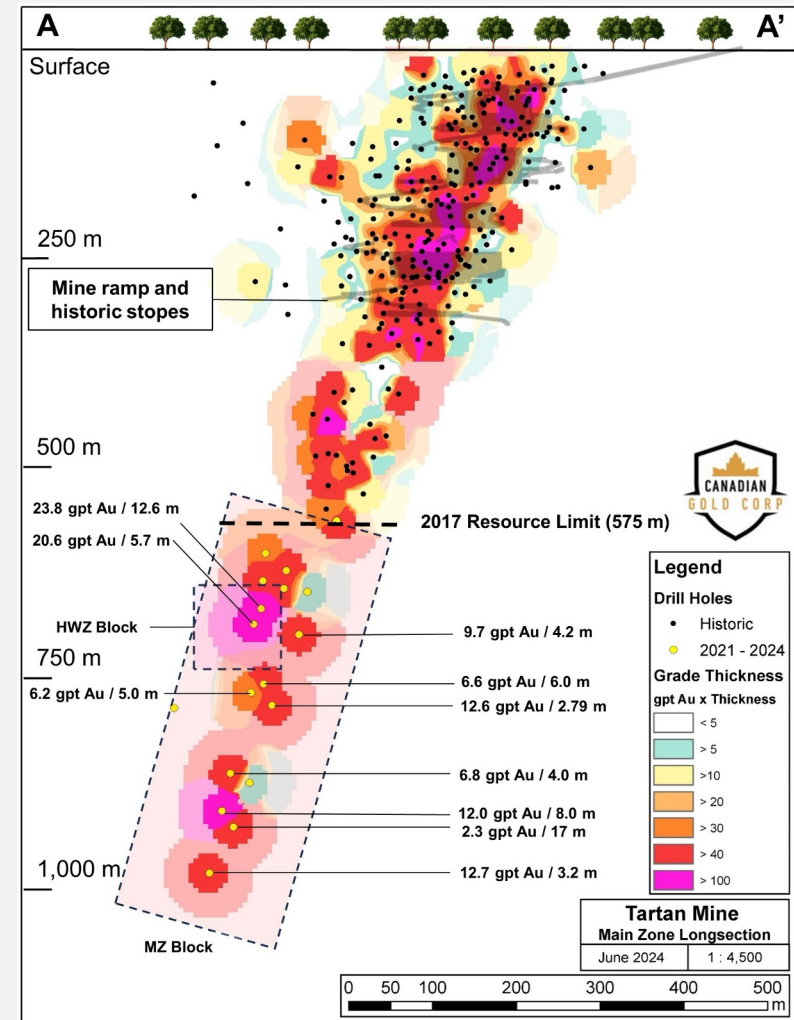
2017 Resource Estimate to 575 metres

Very strong continuity of mineralization

2017 to present - Expanded Mineralization vertically by **72%**
from **575 to 1000 metres**

2024 Focus – Phase 3 Drill Program

- Target High-Grade low-cost ounces
- Increase ounces per vertical metre
- Expand Hanging Wall Zone block
 - 20.6 gpt Au/ 5.7m (February 2024) **Open to west and at depth**
- Expand Main Zone Block
 - 4.2 gpt Au/ 53.7m including 12.0 gpt Au/ 8.0m (August 2023) **Open to the west and at depth**



Tartan Mine

South Zone

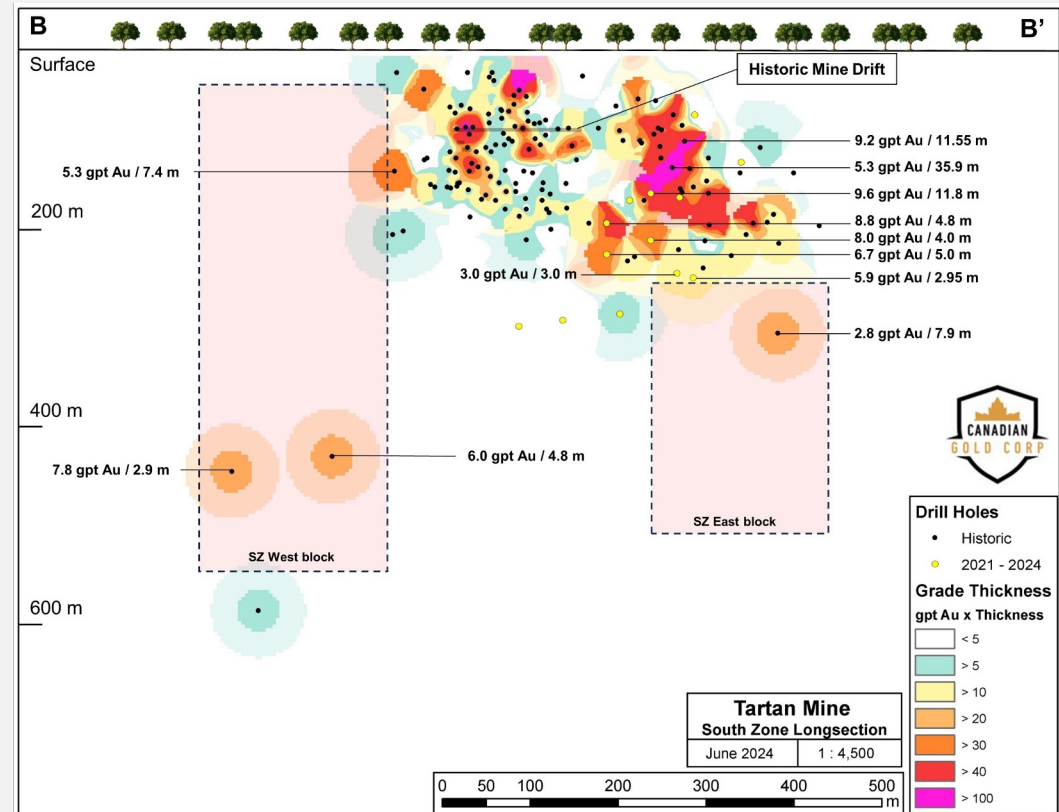
Underground infrastructure – drift from Main Zone to South Zone at 100 metre depth

2017 Resource Estimate to 225 m

Open at depth and along strike

2024 Focus – Phase 3 Drill Program

- Expand the east block mineralization at depth below 250 m
 - 6.6 gpt Au / 19.4m including 24.2 gpt Au / 2.0m
- Test west block mineralization above 400m
 - 7.8 gpt Au / 2.9m open in all directions
 - 6.0 gpt Au / 4.8m open in all directions
 - 5.3 gpt Au / 7.4m open to the west



Tartan Mine Exploration Targets

Tartan Mine

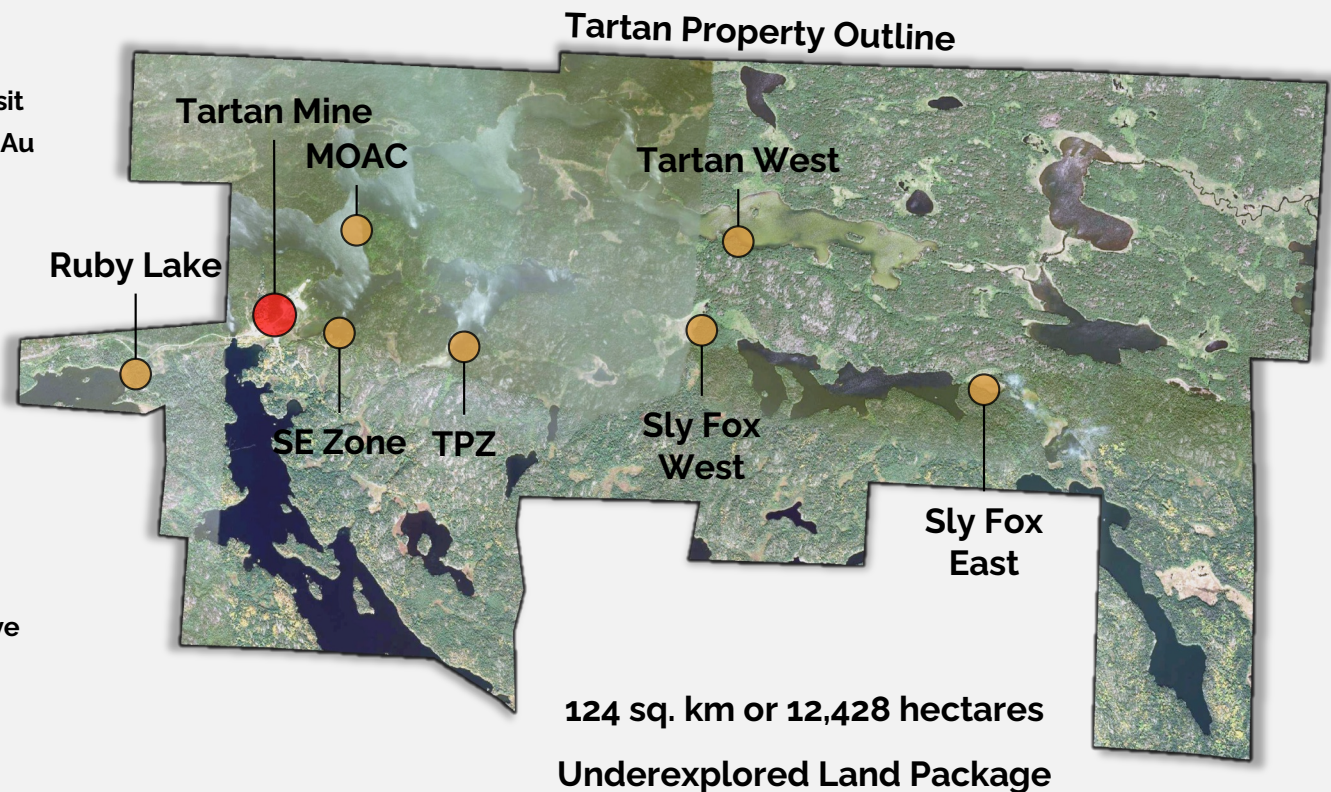
- Main and South Zone shear-hosted gold deposit
- 47 koz Au mined and 2017 resource of 277 koz Au
- Near-mine resource growth

Gold Exploration Targets

- SE Zone
- TPZ
- Ruby Lake
- Tartan West

VMS Targets

- MOAC – Strong geophysical anomaly
- Sly Fox East & West – Anomalous Semi-massive sulphide occurrences with coincident strong conductive geophysical anomalies



Potential Project Improvements

1

Electric Mining

- ↓ Lower Operating Costs
- ↓ Reduced Emissions
- ↑ Increased Health & Safety

2

Ore Sorting

- ↑ Higher Gold Grades to Mill

3

Gold Recoveries

- ↑ Demonstrate > 90% recoveries using conventional methods



Potential Project Catalysts

Phase 3 Drill Program Results and Discoveries

- Extension of the high-grade Hanging wall zone block
- Strike extension of the Main Zone
- Depth extension of South Zone targets

Mineral Resource Update

- Expansion of resource to a “critical mass”

Demonstrate Project Economics

- Low capital requirements for mine restart
- Existing road, power and underground infrastructure at mine

Blue Sky Exploration

- Underexplored property with multiple gold and VMS exploration targets
- Additional near mine resource potential



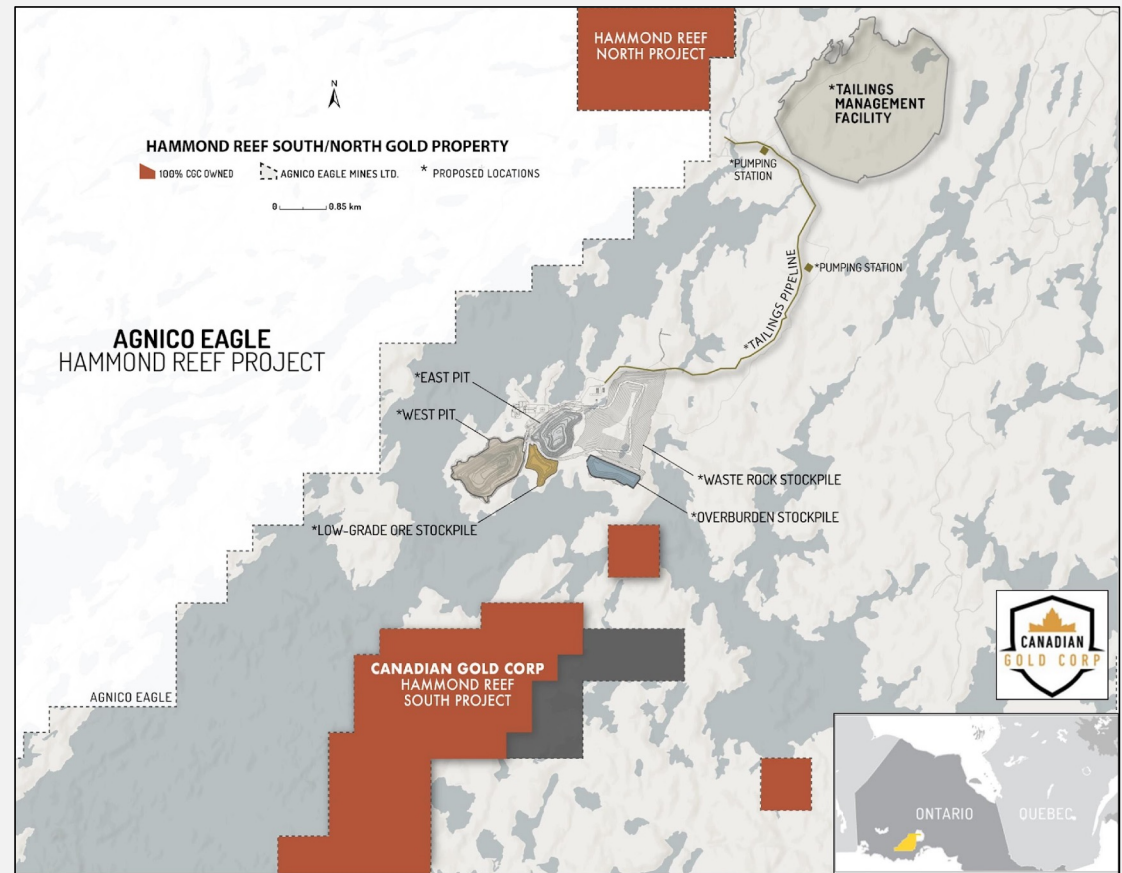
Hammond Reef North & South Project

Property Location and Highlights

- Located in **Western Ontario**, 10km north of Atikokan, 200km west of Thunder Bay
- Adjacent to Agnico Eagle's fully permitted > 5 Moz Hammond Reef Gold Deposit 2km
- Large underexplored property with multiple gold occurrences in the same geological environment as the Hammond Reef Deposit
- **July 2024** new discovery of high-grade **35.4** and **7.1** gpt gold in quartz veining at northern boundary of South property
- Follow up program underway **result pending**

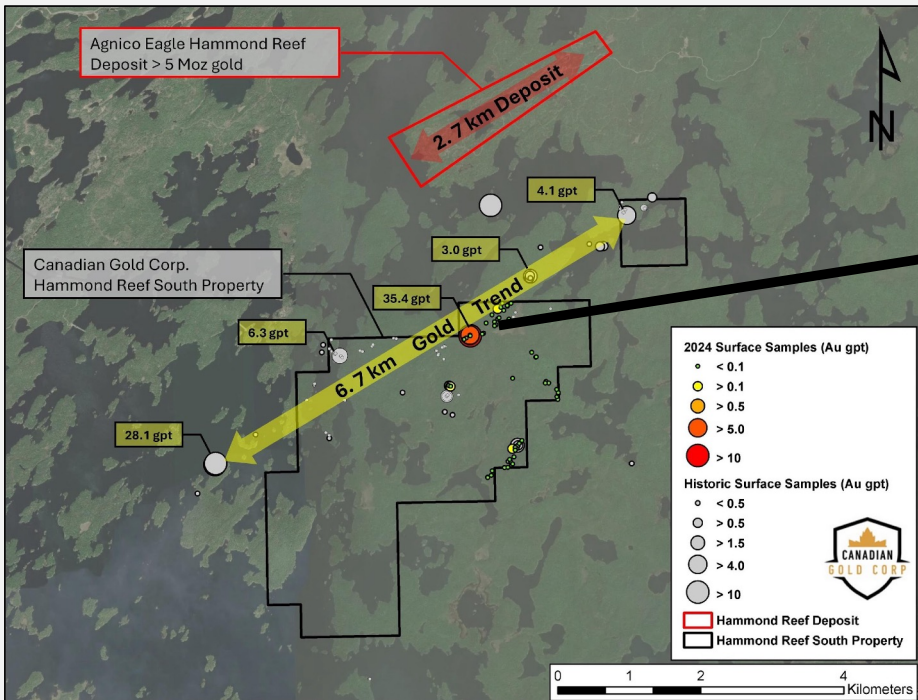


Agnico Eagles Hammond Reef Camp

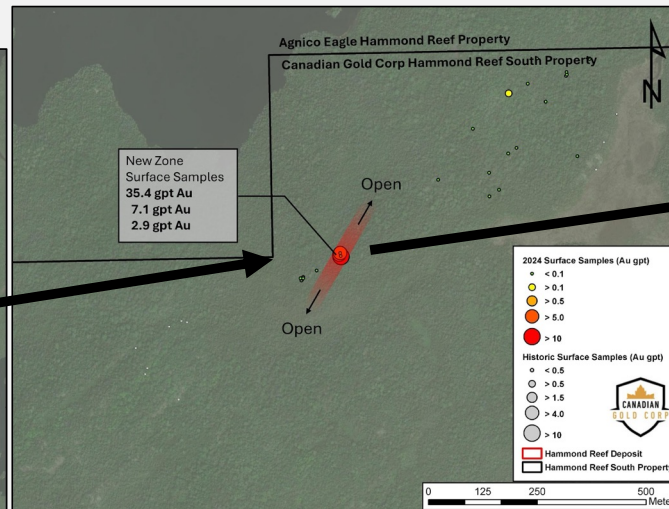


Hammond Reef South

Regional map of the property illustrating a 6.7 km mineralization trend proximal to the Hammond Reef Deposit



Area of new discovery with assays up to 35.4 gpt gold



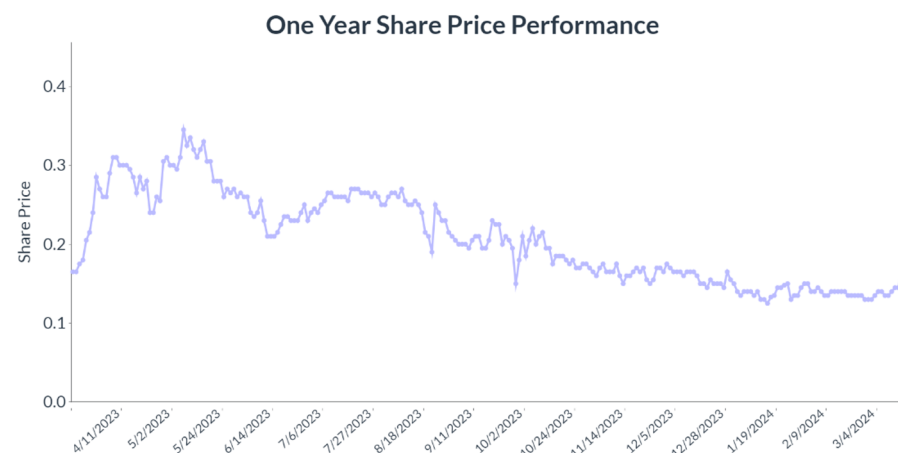
Share Structure & Performance

Capital Markets Profile

Shares outstanding	185.34 million
Options	3.6 million
Warrants	5.8 million
Cash	1.8 million
Debt	0.0 million
Market cap	27.4 million
Rob McEwen Ownership	35%
Insider Ownership	~9.0%

Priced as of August 20 2024.
Cash and debt as of Aug 20, 2024

1 Year Share Price Performance



Management & Board of Directors



MICHAEL SWISTUN, CFA
President, CEO & Director

Mr. Swistun most recently served as a key advisor to the previous Premier of Manitoba and was Secretary of the Economic Development Board. Prior to his service in government, Mr. Swistun held senior executive roles with companies in the industrial, aerospace and financial industries. Notably, Mr. Swistun was Director of Acquisitions for Exchange Income Corp.



JENNIFER BOYLE
Executive VP

Ms. Boyle was the Founder, and former Executive Chair of Canadian Gold Corp. A former securities lawyer who has been, for the past 22 years, founding or re-organizing early-stage junior resource issuers, & developing growth strategies for various clients.



JULIO DIGIROLAMO
CFO

Mr. DiGirolamo is a Chartered Professional Accountant who has over 22 years of experience including, most-recently, five years as CFO for Carlisle Goldfields Limited, a TSX-listed gold exploration company having projects located in northern Manitoba, Canada



PETER SHIPPEN
Chairman

Peter Shippen is an entrepreneur, investor, and capital markets professional with 22 years of experience. Mr. Shippen is the Chief Executive Officer of CSE listed Britannia Life Sciences Inc., and formerly, a senior executive at Purpose Investments.



ALEX MCEWEN
Director

Mr. McEwen is Chief Operating Officer and Co-Owner of a private industrial power generation company, Remote Power Corp., that is active in the construction, energy, and mining sectors across Canada. Alex has spent his professional career in the natural resource sector.



DOUG FLEGG
Director

Mr. Flegg is former Managing Director of Global Mining Sales for BMO Capital Markets, having over 30 years of mining and mining finance experience, supported by a technical background in Geology, augmented with over 20 years of mining-related capital markets experience.



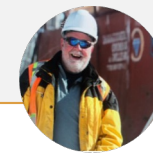
JIM DOWNEY
Director

Mr. Downey served in the provincial legislature from 1977-1999. During his time in office, he served as Minister of Energy and Mines, Agriculture, Northern and Native Affairs, Rural Development, and Industry, Trade and Tourism. Mr. Downey was appointed Deputy Premier of Manitoba from 1990-1999.



JEFF KILBORN
Director

Mr. Kilborn currently holds the position of Chief Financial Officer at a private technology company. Formerly, Jeff held the positions of Business Advisor, High Impact Firms, BDC Advisory Services, and also Chief Financial Officer of Canadian Gold Corp Resources during the period 2011 through to 2016.



WES HANSON
Director

Mr. Hanson worked as the Chief Underground Geologist at the Tartan Lake Gold Mine Project when it operated between 1986 and 1989, and brings over 32 years of industry experience, including exploration, mine development, mine operations, project evaluation & financing.

For Additional Information



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